

## MEMBER REGISTRATION FORM

This form can be completed in paper form or online. It should be completed for each family member. To become a member, in addition to this form, you need to complete a Release of Records Form, the Membership Contract, and the Medicare Private Contract (if Medicare eligible).

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender:  Male  Female

Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

### Corporate Information

Company City of Bellefontaine

Employee  Family member (Employee: \_\_\_\_\_ )

### Preferred Provider

Ryan Kauffman, MD

Adult: \$49/month (\$40 covered by employer, \$9 monthly payroll deduction), \$20/visit

Child: \$21/month (\$21 covered by employer, No payroll deduction), \$20/visit

Marie Barth, APRN-CNP

Adult: \$40/month (\$40 covered by employer, No monthly payroll deduction), \$20/visit

Child: \$21/month (\$21 covered by employer, No payroll deduction), \$20/visit

### Payment

Bank account (ACH) - include voided check or complete below

Routing Number: \_\_\_\_\_ Account Number: \_\_\_\_\_

Credit Card:  Visa  MasterCard

Name: \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp: \_\_\_\_\_

CVC code (from back of card): \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

Signature: \_\_\_\_\_

When complete, paper form can be faxed to (937) 404-2428 or mailed to Hickory Medical Direct Primary Care, LLC, 208 West Columbus Ave, Bellefontaine, OH 43311

# HICKORY MEDICAL DIRECT PRIMARY CARE, LLC

Membership Contract with Hickory Medical for panel of Marie Barth, APRN-CNP

**Decision to join:** I am voluntarily becoming a member of Hickory Medical Direct Primary Care, LLC– a Limited Liability Company registered in the State of Ohio (herein “Hickory Medical”). This agreement is non-transferable. This agreement is effective on completion of all appropriate paperwork and the receipt of payment of joining fee by Hickory Medical. I have reviewed and agree to abide by this Hickory Medical Membership Contract and I have had the opportunity to ask questions and receive answers regarding its content.

\_\_\_\_\_  
(initials)

**DPC, not insurance:** I am joining with the understanding that Hickory Medical does not provide health insurance coverage of any sort. Hickory Medical will not bill insurance carriers for any services. Also, I will not seek reimbursement from any insurance carrier for the services rendered by Hickory Medical. If I do seek reimbursement from any insurance carrier for any services, I may be putting myself and/or Hickory Medical in violation of legal standards, and will be held responsible for any damages that occur as a result such as fines and legal fees.

\_\_\_\_\_  
(initials)

**Charge responsibility:** I am responsible for the charges incurred for health care services. This includes, but is not limited to the services provided by Hickory Medical and other providers. Hickory Medical provides services common to family medicine including managing diagnostic, laboratory, and procedural aspects of basic medical care as well as offering guidance and counsel regarding health, disease processes and medical treatment. Hickory Medical is not responsible for non-primary care services including, but not limited to emergency room visits, hospitalization, specialist care, ongoing counselling services, imaging, and lab tests performed by third parties. It is my responsibility to pay all costs and fees.

\_\_\_\_\_  
(initials)

**Billing in arrears:** After paying my registration fee, I agree to pay my membership fee(s) on or before the due date. Membership fees will be assigned after the month of service is completed. This payment will cover the prior month’s membership fee. In the event that I am unable to pay my fee(s) on time, I will notify Hickory Medical and attempt to find a solution. I understand that late payment may result in a late fee of up to 200% of the outstanding bill and that my membership may be terminated.

\_\_\_\_\_  
(initials)

**Quitting the practice:** I may terminate my Hickory Medical membership at any time and for any reason, by providing written notice to Hickory Medical. Termination will take effect at the end of the month in which notice is received. Until written termination notice is received by Hickory Medical, membership fees will continue to be my obligation.

\_\_\_\_\_  
(initials)

**Termination:** Hickory Medical may terminate my Hickory Medical membership by providing me written notice in accordance with the law. Hickory Medical will not terminate this Membership Contract on the basis of a status protected by law. Hickory Medical will cooperate and assist in transferring records to a new primary provider.

\_\_\_\_\_  
(initials)

**Rejoining:** If I terminate my Hickory Medical membership, I may not rejoin the practice for 18 months unless I pay a \$400 early rejoining fee for each member and get written permission from a Hickory Medical provider.

\_\_\_\_\_  
(initials)

**Health Savings, Health Reimbursement, and Flexible Spending Accounts for Direct Primary Care:** At this time, I recognize that I cannot use these accounts for Direct Primary Care expenses due to current IRS rules.

\_\_\_\_\_  
(initials)

**Fees and Change in Service:** Membership fees are paid for the preceding month. The current membership fee schedule is \$40 per adult each month and \$21 per child each month (when an adult is enrolled in the program). Membership fees may be paid annually with a small discount (adults: \$460, children: \$235) and will revert to monthly payments at the end of the one year period (unless renewed). Prorated reimbursement for any unused portion of an annual membership are available upon written request. Other common charges include a \$20 scheduling fee when an appointment is scheduled and a \$20 procedure fee for procedures that require additional equipment (e.g. mole removal, stitches, joint injections, etc.). I recognize that Hickory Medical may add or discontinue services or may increase my fee schedule at any time (but no more than once per year), and I will be given written notice of such changes at least sixty (60) days before such fee schedules change.

\_\_\_\_\_  
(initials)

**Medicare and Medicaid:** In order to avoid potential legal and billing problems, I confirm that my current insurance coverage is provided by (check all that apply). If I have Medicare, I have signed and will abide by the Medicare Private Contract.

\_\_\_\_\_  
(initials)

Private Insurance      Medicare      Medicaid      Not Insured

**Addressing concerns:** I agree to first bring a written account of any complaints regarding Hickory Medical to the attention of Hickory Medical staff. If the issue is not resolved, I will seek a mediated solution in which I earnestly seek a solution in the presence of an owner of Hickory Medical prior to pursuing legal action.

\_\_\_\_\_  
(initials)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

If you are a parent registering on behalf of a minor, please write the minor’s name on the line below. Your completion of this form will be interpreted as affirmation that you are the proper legal guardian of the minor.

Name of Minor (if applicable): \_\_\_\_\_

## RELEASE OF RECORDS

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

1: I hereby authorize and request: (Sender)

To Permit: (Recipient)

Hickory Medical Direct Primary Care

208 West Columbus Ave

Bellefontaine, OH 43311

Fax: (937) 404-2428

to release/disclose the above named individual's health information. I understand that the information in my record may include information pertaining to HIV/AIDS, AIDS-related conditions, sexually transmitted diseases, drug/alcohol abuse, and mental health.

I understand that by signing this authorization, I am authorizing the release of such information unless otherwise specified. The sender is authorized to deliver such information in person, via US Mail, private delivery service, facsimile or electronic transmission.

Furthermore, I hereby release the sender from any liability that may result from the recipient's use, or further dissemination of the information sent. I understand that if the person or entity that receives this information is not a health care provider, or health plan covered by Federal privacy regulations, the information may be re-disclosed by such person or entity and will likely no longer be protected by the Federal privacy regulations.

2: In particular, without intending to limit the above authorization in any way, I am requesting the following information to be released: Entire Record

3: The purpose of the authorized use or disclosure of the information is as follows:

- For Referral Only       Permanently Transferring to another Health Provider  
 Pending Legal Action       Other: \_\_\_\_\_

This consent will expire sixty (60) days after the date below unless otherwise specified. I understand I may revoke this authorization in writing at any time, except to the extent already taken by the sender in reliance on this authorization, by sending a written revocation to: Hickory Medical Practice Manager, 208 West Columbus Ave, Bellefontaine, OH 43311 . I understand this revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy.

I understand I am not required to sign this authorization and Hickory Medical will not condition the provision of treatment, or other benefits to me, on the signing of this authorization.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Signature of Parent/ Legal Guardian

\_\_\_\_\_  
Date

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Acknowledgement of receipt of Notice of Privacy Practices**

\_\_\_\_\_ I have received a copy of the practice's notice of Privacy Practices for Pro-  
Initials tected Health Information (PHI). A copy of the notice is also accessible at  
<http://www.hickorydpc.com/privacy>

**Prescription History Consent**

\_\_\_\_\_ I understand that performing a medication reconciliation in order to prevent  
Initials adverse drug interactions and overdose is a critical component of my care. I  
authorize Hickory Medical Direct Primary Care, LLC to query and review my  
medication fill history including medication, dose, form, strength, prescrib-  
ing provider, and pharmacy.

**Sending Unencrypted Protected Health Information by Email or Text**

\_\_\_\_\_ I understand that communication by email and text can lead to more efficient  
Initials communication and can benefit my care. I understand that precautions are  
taken to protect my information, but recognize that email and text messaging  
are not a completely secure means of communication. I authorize Hickory  
Medical Direct Primary Care, LLC to exchange information that may include  
Protected Health Information by unencrypted email and text.

**Communication Preferences regarding Protected Health Information**

\_\_\_\_\_ I understand that it may be helpful for my care if the providers and staff of  
Initials Hickory Medical Direct Primary Care, LLC discuss my Protected Health In-  
formation (PHI) with others. I give permission to share my PHI with the fol-  
lowing named individuals:

Spouse/Significant other: \_\_\_\_\_

Parent: \_\_\_\_\_

Child/Grandchild: \_\_\_\_\_

Caregiver: \_\_\_\_\_

Other: \_\_\_\_\_

It is OK to leave a message:  Answering machine  Cell phone  At work

\_\_\_\_\_  
Patient/Representative signature

\_\_\_\_\_  
Date

# MEDICARE PRIVATE CONTRACT

IN COMPLIANCE WITH 42 U.S.C. §1395a; 42 C.F.R. § 405, SUBPART D

This contract is entered into by and between Marie Barth, APRN-CNP (hereinafter called "PROVIDER"), whose principal medical office is located at 208 West Columbus Ave, Bellefontaine, OH 43311 and \_\_\_\_\_ (hereinafter called "BENEFICIARY"), who resides at \_\_\_\_\_, and shall become effective on the date signed and shall expire on the 1st day of January, 2023 (the "opt out period"), unless otherwise renewed in accordance with the 42 U.S.C. 1395a; 42 C.F.R. 405, Subpart D.

## **PROVIDER Obligations**

PROVIDER acknowledges that exclusion from Medicare under sections 1128, 1156, 1892 or any other section of the Social Security Act.

PROVIDER acknowledges that this contract shall not be entered into with BENEFICIARY, or the BENEFICIARY's legal representative, during a time when the BENEFICIARY requires emergency care services or urgent care services, except that PROVIDER may furnish emergency or urgent care services to a Medicare BENEFICIARY in accordance with 42 C.F.R. § 405.440.

PROVIDER acknowledges the need to retain this contract (with original signatures of both parties to this contract) for the duration of the opt-out period, and that it shall be made available to the Centers for Medicare and Medicaid Services (CMS) upon request.

PROVIDER shall provide a copy of this contract to BENEFICIARY, or to his or her legal representative, before items or services have been furnished to BENEFICIARY under the terms of this contract.

PROVIDER acknowledges that need to enter into a contract for each opt-out period.

## **BENEFICIARY Obligations**

BENEFICIARY, or his or her legal representative, accepts full responsibility for payment of PROVIDER's charge for all services furnished by PROVIDER.

BENEFICIARY, or his or her legal representative, understands that no payment will be provided by Medicare for items or services furnished by PROVIDER that would have otherwise been covered by Medicare if there was no private contract and a proper Medicare claim had been submitted.

BENEFICIARY, or his or her legal representative, understands that Medicare limits do not apply to what PROVIDER may charge for items or services furnished by PROVIDER.

BENEFICIARY, or his or her legal representative, agrees not to submit a claim, nor ask PROVIDER to submit a claim, to Medicare for Medicare items or services, even if such items or services are otherwise covered by Medicare.

BENEFICIARY acknowledges that this written private contract contains sufficiently large print to ensure that BENEFICIARY is able to read this contract.

BENEFICIARY, or his or her legal representative, has entered into this contract with the knowledge that he or she has the right to obtain Medicare-covered items and services

PROVIDER who has not opted-out of Medicare and for whom payment would be made by Medicare for their covered services, and that BENEFCIARY has not been compelled to enter into private contracts that apply to other Medicare-covered services furnished by other providers who has not opted-out.

BENEFCIARY, or his or her legal representative, understands that Medigap plans do not, and other supplemental plans may elect not to, make payments for items and services not paid for by Medicare.

BENEFCIARY, or his or her legal representative, understands that this agreement shall not be entered into with PROVIDER during a time when BENEFCIARY requires emergency care services or urgent care services, except that PROVIDER may furnish emergency or urgent care services to a Medicare beneficiary in accordance with 42 C.F.R. § 405.440.

BENEFCIARY, or his or her legal representative, acknowledges that a copy of this contract has been provided to BENEFCIARY, or to his or her legal representative, before items or services have been furnished to BENEFCIARY under the terms of this contract.

I understand that during the opt-out period, a Medicare Advantage plan may not by law make any payments to PROVIDER for any Medicare items and services furnished to BENEFCIARY under this contract.

<u>Marie Barth, APRN-CNP</u>	<u>1558302448</u>
Printed Name of Provider	Provider NPI
<u><i>Marie Barth APRN - CNP</i></u>	<u>4/1/2021</u>
Signature of Provider	Date
Hickory Medical Direct Primary Care, LLC 208 West Columbus Ave Bellefontaine, OH 43311	(937) 404 - 2444

\_\_\_\_\_  
Name of Beneficiary or Legal Representative

\_\_\_\_\_  
Signature of Beneficiary/Legal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Home Address

\_\_\_\_\_  
Telephone Number